

General information about company		
Scrip code	526209	
NSE Symbol	KSOILS	
MSEI Symbol	NA	
ISIN	INE727D01022	
Name of the entity	K S OILS LIMITED	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Reporting Quarter Type	Quarterly	
Date of Quarter Ending	30-06-2025	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	No	No acquisition of shares or voting rights in unlisted company is applicable during the Quarter ended June 30, 2025
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	No	No Fine or penalty paid during the Quarter ended June 30, 2025
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	Yes	
Risk management committee	Not Applicable	
Market Capitalisation as per immediate previous Financial Year	Any other	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	K00003	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)		
Remarks for Exchange (not for Website Dissemination)		

Annexure I								
Annexure I to be submitted by listed entity on quarterly basis								
I. Composition of Board of Directors								
Disclosure of notes on composition of board of directors explanatory							Textual Information(1)	
Whether the listed entity has a Regular Chairperson							No	
Whether Chairperson is related to MD or CEO							No	
Sr	Title (Mr / Ms)	Name of the Director	PAN	DIN	Category 1 of directors	Category 2 of directors	Category 3 of directors	Date of Birth
1	Mr	Hemant Jain	AIQPJ8200R	08878484	Executive Director	Not Applicable		05-09-1989
2	Mr	Vinod Kumar Trivedi	AABPT7627D	09436368	Executive Director	Not Applicable		10-05-1960
3	Mr	Aman Bhutoria	BGQPB9797N	08010368	Executive Director	Not Applicable		24-07-1992
4	Mr	Balveermal Kewalmal Singhvi	ARQPS1325P	05321014	Non-Executive - Independent Director	Not Applicable		15-04-1949
5	Mrs	Deepa Singhal	BGNPS6777G	06955045	Non-Executive - Independent Director	Not Applicable		03-01-1973
6	Mrs	Latha Venkatesh	ABOPL9080A	06983347	Non-Executive - Independent Director	Not Applicable		25-02-1967

I. Composition of Board of Directors					
Disqualification of Directors under section 164 of the Companies Act, 2013					
Sr	Whether the director is disqualified?	Start Date of disqualification	End Date of disqualification	Details of disqualification	Current status
1	No				Active
2	No				Active
3	No				Active
4	No				Active
5	No				Active
6	No				Active

I. Composition of Board of Directors													
Sr	Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations]	Date of passing special resolution	Initial Date of appointment	Date of Re-appointment	Date of cessation	Tenure of director (in months)	No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations)	No of Independent Directorship in listed entities including this listed entity [with reference to proviso to regulation 17A(1) & reg. 17A(2)]	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations)	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations)	Reason for Cessation	Notes for not providing PAN	Notes for not providing DIN
1	NA		07-02-2025				1	0	2	0			
2	NA		07-02-2025				1	0	0	0			
3	NA		07-02-2025				1	0	0	0			
4	No		07-02-2025			5	6	6	9	4			
5	NA		07-02-2025			5	1	1	2	0			
6	NA		07-02-2025			5	3	3	2	1			

Text Block	
Textual Information(1)	1. The Company went into Corporate Insolvency Resolution Process (CIRP) under the Insolvency and Bankruptcy Code, 2016 (IBC Code) vide an order of the Hon'ble National Company Law Tribunal, ("NCLT") Ahmedabad Bench, dated 21st July, 2017 and Mr. Kuldeep Verma was appointed as the Interim Resolution Professional ("IRP") and subsequently appointed as the Resolution Professional (RP) of the Company. In term of Section 17 of the Code, on commencement of the Corporate Insolvency Resolution Process (CIRP), the power of the Board of Directors of KSOILS stood suspended and the same are being exercised by the Resolution Professional. 2. After that the Company was delisted by the NSE notice issued on April 27, 2018 and BSE notice issued on May 05, 2018 during the moratorium period and contravention of the provisions under Section 14 of the Code. 3. After that RP did not receive any Resolution Plan for revival of the KSOILS, then filed an application liquidation in April 2018, before the Adjudicating Authority (AA) to liquidate the company. However, the AA dismissed the application. Then, in 2021, the RP filed Company Appeal (AT) (Insolvency) No. 98 with the National Company Law Appellate Tribunal (NCLAT) in New Delhi. The NCLAT has passed the order of liquidation, and the RP was appointed as liquidator. 4. After following the due process of law as prescribed under Code and the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (Liquidation Regulations), the liquidator successfully conducted the E-Auction for sale of K.S. Oils Limited on 22nd December, 2023 wherein the bid submitted by Soy-Sar Edible Private Limited (SEPL/ we/our/us/the Successful Bidder) was the highest and accordingly, SEPL was declared as the successful bidder for acquisition of K.S. Oils Limited. 5. SEPL (SPV) has approached this Honble Adjudicating Authority seeking the certain directions, approvals, reliefs and concession which are necessary for effectuating and facilitating the transfer of the Corporate Debtor as a going concern and the same NCLT, Indore Bench has passed the order dated February 03,2025. 6. The Board was re-constituted by the Liquidator in their meeting held on 07.02.2025 pursuant to NCLT order dated 03.02.2025, which is as follows: Para 9 of the Judgement dated 03.02.2025 of Honble NCLT related to appointment of Board of Directors is as follows: 9. Having considered the above three major issues and also after going through the various reliefs and concessions that are sought, as stated in para 5 hereinabove, we allow the relief and concession to the extent as stated hereunder: - (i) The new Directors of the Corporate Debtor is constituted as proposed by the applicant. The existing Board of Directors will be removed. The Liquidator as well as the RoC will take due steps for appointment of the following persons as a Directors of the Corporate Debtor in place of the existing directors. Sr. No. Name of Director DIN Type of Directorship 1. Mr. Vinod Kumar Trivedi 09436368 Executive Director 2. Mr. Hemant Jain 08878484 Executive Director 3. Mr. Aman Bhutoria 08010368 Executive Director 4. Ms Latha Venkatesh 06983347 Independent Director 5. Mr. BM Singhvi 05321014 Independent Director 6. Ms Deepa Singhal 06955045 Independent Director At the time of Reconstitution of the Board of K.S. Oils Limited (Corporate Debtor) was delisted and unable to do the corporate compliance (announcement) under SEBI (LODR), Regulations, 2015 as amended from time to time. (ii) para 9 (iii) of the Order dated 3.2.2025 which is as follows: At present the shares of the Corporate Debtor remains delisted from the BSE & NSE. As stated by the applicant the delisting was done by the BSE & NSE during the moratorium period and contravention of the provisions under Section 14 of the Code and such delisting was bad in law and legally nonest. Without going into the issue so involved we direct the applicant to make the application to the BSE & NSE for relisting of the shares of the Corporate Debtor and the BSE and the NSE will consider the application keeping in view the intent and the provisions of the IBC. In view of the above relief from the NCLT, we had filed an application to the Stock Exchanges the relisting of the shares of the Company, and for this the stock exchanges have issued a Circular of withdrawal of Delisting of Equity Shares of K.S. Oils Limited (KSOILS) and the status of the Company was changed from Delisted to Suspended w.e.f May 05, 2025. The Company has appointed Mr. Balveermal Kewalmal Singhvi, aged 76, as an Independent Director effective February 07, 2025, in accordance with the Hon'ble National Company Law Tribunal Order dated February 03, 2025. As per Regulation 17(1C), the requirement of a Special Resolution is not applicable to the appointment/reappointment of a person nominated by a Court or Tribunal to the Board, even if they have attained the age of seventy-five years. However, the company is taken this matter in general meeting.

Audit Committee Details							
Whether the Audit Committee has a Regular Chairperson					No		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	06955045	Deepa Singhal	Non-Executive - Independent Director	Member	30-05-2025		
2	06983347	Latha Venkatesh	Non-Executive - Independent Director	Member	30-05-2025		
3	05321014	Balveermal Kewalmal Singhvi	Non-Executive - Independent Director	Member	30-05-2025		
4	08878484	Hemant Jain	Executive Director	Member	30-05-2025		

Nomination and remuneration committee							
Whether the Nomination and remuneration committee has a Regular Chairperson					No		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	06955045	Deepa Singhal	Non-Executive - Independent Director	Member	30-05-2025		
2	06983347	Latha Venkatesh	Non-Executive - Independent Director	Member	30-05-2025		
3	05321014	Balveermal Kewalmal Singhvi	Non-Executive - Independent Director	Member	30-05-2025		
4	08878484	Hemant Jain	Executive Director	Member	30-05-2025		

Stakeholders Relationship Committee							
Whether the Stakeholders Relationship Committee has a Regular Chairperson					No		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	06955045	Deepa Singhal	Non-Executive - Independent Director	Member	30-05-2025		
2	05321014	Balveermal Kewalmal Singhvi	Non-Executive - Independent Director	Member	30-05-2025		
3	06983347	Latha Venkatesh	Non-Executive - Independent Director	Member	30-05-2025		
4	08878484	Hemant Jain	Executive Director	Member	30-05-2025		

Risk Management Committee							
Whether the Risk Management Committee has a Regular Chairperson							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks

Corporate Social Responsibility Committee							
Whether the Corporate Social Responsibility Committee has a Regular Chairperson							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks

Other Committee						
Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remarks

Annexure 1**Annexure 1****III. Meeting of Board of Directors**

Disclosure of notes on meeting of board of directors explanatory								
Sr. No.	Date(s) of meeting (if any) in the previous quarter	Date(s) of meeting (if any) in the current quarter	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*
1	07-02-2025			The meeting held on 07.02.2025, called to implement the directions of the Hon'ble NCLT, as per the order dated 03.02.2025 in Inv.P/7(MP)2024 in TP 60 of 2019 [CP(IB) 32 of 2017] and IA 449(MP) 2024 in Inv.P/7(MP)2024 in TP 60 of 2019 [CP(IB) 32 of 2017], by the Erstwhile Liquidator of the Company.	Yes	6	6	3
2		30-05-2025	111		Yes	6	6	3

Annexure 1

V. Affirmations

Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities)	NA
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	Yes
9	Any comments/observations/advice of Board of Directors may be mentioned here:	Textual Information(1)

Annexure 1		
Sr	Subject	Compliance status
1	Name of signatory	Jyoti sharma
2	Designation	Company Secretary and Compliance Officer

Text Block	
Textual Information(1)	The report submitted for the previous quarter ended March 31, 2025 is not applicable to the Company as company was delisted. This report will be placed before Board of Directors at its next meeting. Any comments / observations / advice of Board of Directors will be mentioned in the report of next quarter.

Details of Cyber security incidence		
Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter		No
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		
Sr.	Date of the event	Brief details of the event

Signatory Details	
Name of signatory	Jyoti Sharma
Designation of person	Company Secretary and Compliance Officer
Place	Gurgaon
Date	25-07-2025

Investor Grievance Details	
No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	0
No. of investor complaints disposed off during the Quarter	0
No. of investor complaints those remaining unresolved at the end of the Quarter	0

Disclosure of Updates to Ongoing Tax Litigations or Disputes The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:

Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes				
Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
1	DCIT/ACIT (TDS), Bhopal to K S Oils Limited alleging failure to pay tax to the credit of Central Govt. under Chapter XVIIB in F.Y 2012-2013 (A.Y. 2013-14)	15-01-2025	DCIT/ACIT (TDS), Bhopal to K S Oils Limited alleging failure to pay tax to the credit of Central Govt. under Chapter XVIIB in F.Y 2012-2013 (A.Y. 2013-14)	We have issued a reply in January 2025 to the authorities highlighting that K S Oils being acquired under Insolvency and Bankruptcy Code, 2016 on clean slate basis is not liable for past dues, if any.
2	DCIT/ACIT (TDS), Bhopal to K S Oils Limited alleging failure to pay tax to the credit of Central Govt. under Chapter XVIIB in F.Y 2012-2013 (A.Y. 2013-14)	19-07-2025	DCIT/ACIT (TDS), Bhopal to K S Oils Limited alleging failure to pay tax to the credit of Central Govt. under Chapter XVIIB in F.Y 2012-2013 (A.Y. 2013-14)	We have issued a reply in July 2025 to the authorities highlighting that K S Oils being acquired under Insolvency and Bankruptcy Code, 2016 on clean slate basis is not liable for past dues, if any.

